

LETTER OF TRANSFER
Contribution of Securities



This form is to assist our donors to instruct their broker to transfer securities as a donation to United Way Silicon Valley (Fed. Tax ID #94-1450153). Your stock contribution will be processed regardless as to where it is designated (e.g., United Way Silicon Valley or another non-profit agency).

Step One: Fax or mail your completed form to your broker.

Step Two: Fax, mail or e-mail your completed form to United Way to ensure that you receive proper acknowledgement for your contribution and tax reporting.

Email: dar.mcgee-fitch@uwsv.org

Fax: 408.345.4301 - Attention: Dar McGee-Fitch, Donor Experience Advocate (DEA)

Mail: United Way Silicon Valley, 1922 The Alameda, 4th Floor, San José, CA 95126-1457

Date: _____

To: _____

Broker's Name

Brokerage House

Address

City, State Zip Code

Broker's Telephone: _____ Broker's Fax: _____

Re: My Account #: _____

Name of Securities: _____

Number of shares: _____ Estimated \$ value: _____

Please accept this letter as your authorization to deliver the securities from my account, referenced above, to the account of United Way Silicon Valley, as follows:

Morgan Stanley
DTC #015
FBO: United Way Silicon Valley
A/C #112-045574-006

Attn: Jeffrey D. Traum
Vice President, Investments
(650) 853-4006

Grantor's Signature _____ Social Security Number (Optional) _____

PRINT name _____ Daytime Phone Number _____

Grantor's Signature (if joint account) _____ Social Security Number (Optional) _____

Address _____ City _____ State _____ Zip Code _____